

Essex County Council

Free early education entitlement for two, three and four-year-olds

Headcount and early years pupil premium user guide

Contents

Introduction.....	3
Accessing the Provider Portal	4
Headcount.....	5
Viewing messages.....	5
Executing a task.....	6
Editing child details.....	7
Adding a child.....	9
Removing a child.....	10
Editing the headcount information	10
Exporting headcount information	11
Submitting headcount information	11
Early Years Pupil Premium.....	12

Introduction

We collect information about claims for the free early education entitlement. This is funding for two, three- and four-year olds. The Provider Portal is a secure and easy way for you to give us this information, in one headcount process.

This guide will show you how to log in and update your records in the new Provider Portal. Read it before you give us your headcount details.

There are three headcount tasks each term:

1. **Forecast** - anticipated hours for the 50 per cent interim payment. Usually paid during the first two weeks of the funded term. We usually collect the data one week before the end of the previous term.
2. **Actual Headcount** - actual hours collected as at Headcount Day on the third Thursday each term. It's paid within seven weeks of Headcount Day.
3. **Amendment** - late Claims for children starting after headcount day and adjustments for errors. Collected after half term deadline three weeks before the end of term and paid after the end of term.

You'll need all the funded children's parent / carer agreement forms to update the headcount details. Make sure they're completed in full. You can only claim if a parent completes and signs a new form.

Please note:

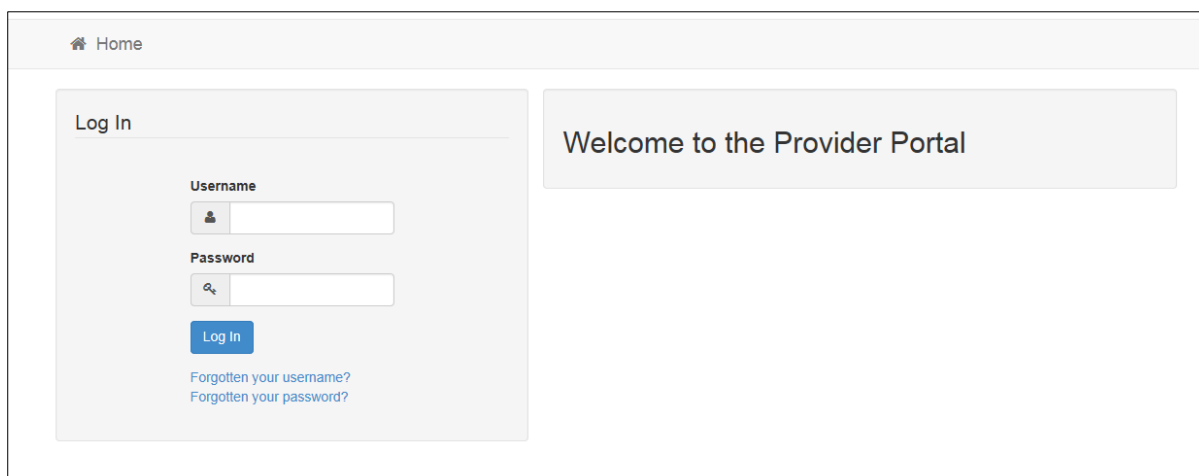
- never overwrite a child record.
- if a child leaves, please add the last date of attendance as the leave date during the term in which they leave.
- images in this document may vary to those on the Provider Portal

Accessing the Provider Portal

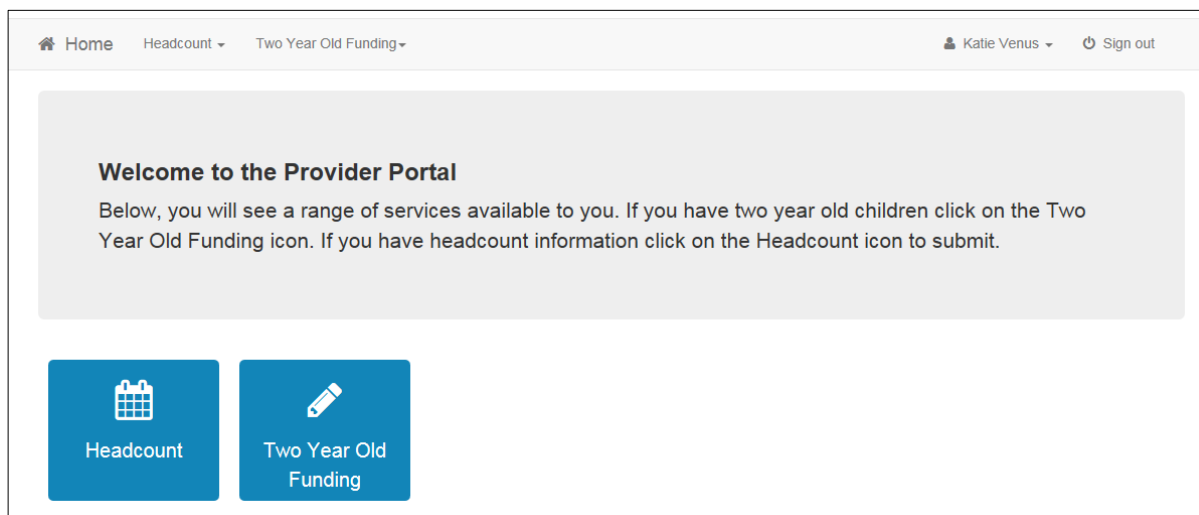
1. Go to [the Essex County Council Early Years and Childcare website](#).
2. Click on the tile on the right-hand side to access the Provider Portal



3. Enter your username and password and click Log In.



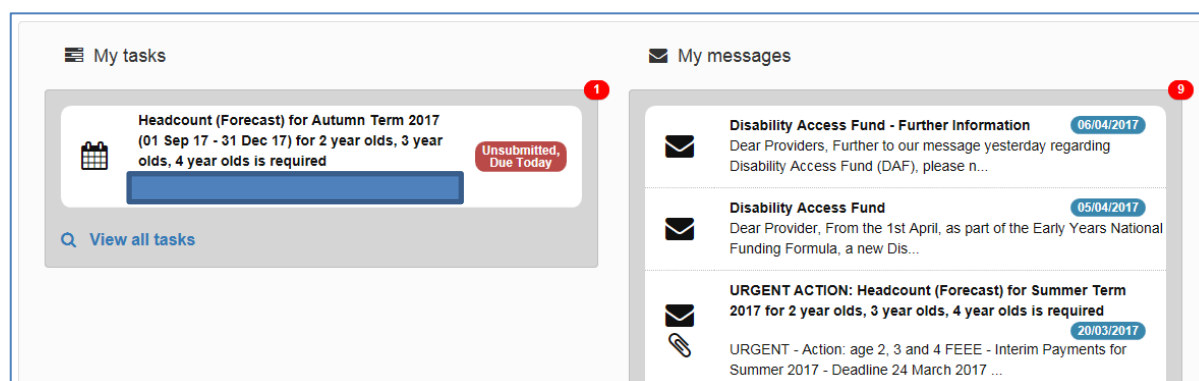
4. Enter your secret answer and click Submit to continue to the Provider Portal home page. If there are any announcements on this page, read them before going to the home page.



Headcount

The Provider Portal has a dedicated Headcount screen. You can access it by clicking the Headcount button on the home page.

You will then see the following screen

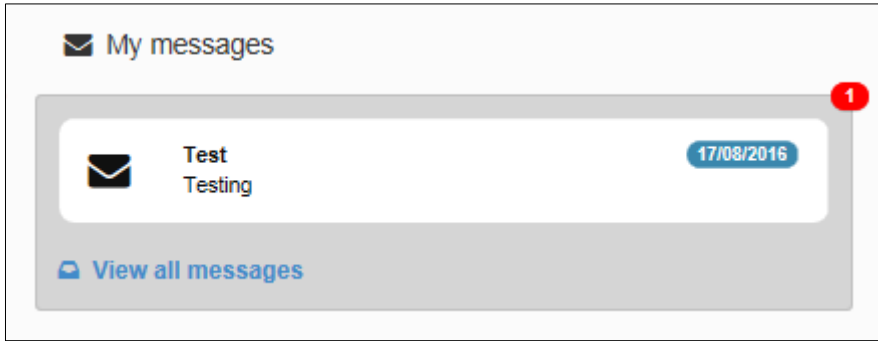


Here you will be able to access your tasks and messages.

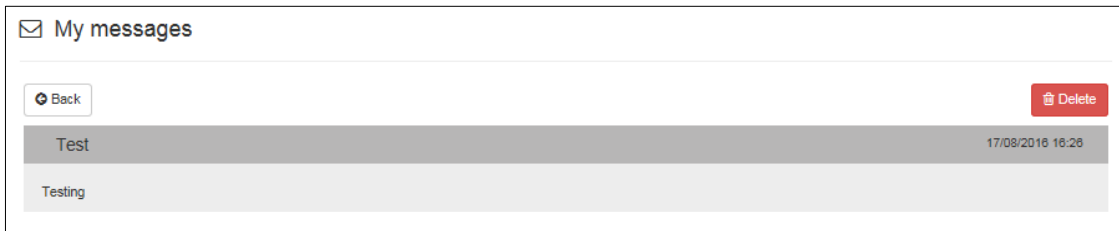
For each headcount data collection (forecast, actual and amendment) we will issue a task and a message. Always read the message before executing the task.

Viewing messages

You will see the My messages panel on the Headcount and Free Early Entitlement for Two Year Olds home pages. It lists the messages sent by Essex County Council about these topics.



1. Click on a message to display the details. Alternatively, click the view all messages link to display the My messages page.
2. If required, click on the Subject or Received heading to sort the list.
3. Click on a message to display the detail.



4. Click the Back button to display the homepage.

Executing a task

1. Click on a task to display the headcount details. A row is displayed for each child at the service for whom a claim is being made.

Headcount (Forecast) for 2, 3 & 4 year olds Status: Unsubmitted Deadline: 08 September 2017

Autumn Term 2017 (01 Sep 17 - 31 Dec 17)

You can edit and re-submit this information at any time until the deadline of 08 September 2017.

Add Child
Edit Headcount
Download
Submit

	Forename	Surname	Funding	Date of birth	Funding Age	Child Start Date	Child Leave Date	Weeks Attended for term	Universal Hours Claimed per week	Universal Hours Claimed for term	Extended Hours Claimed per week	Extended Hours Claimed for term		
			<input type="checkbox"/>					392.00	97.00	1358.00	0.00	0.00		
	[Redacted]	[Redacted]	2	14/09/2014	2	04/09/2017		0.00	0.00	0.00				
					23/01/2014	3	01/04/2017		14.00	15.00	210.00			
			EH			11/05/2014	3	01/09/2017		14.00	0.00	0.00	0.00	0.00

The table is pre-populated. It shows children known to have attended the service previously.

2. If required, enter two or more characters of the surname to filter the list. Before midday on the task deadline date, you can edit child details, headcount details and add new children.
3. Edit existing details and add children as required.
4. When all the additions and changes to the headcount are complete, click Submit. You can resubmit the details as many times as needed before the deadline date.

Editing child details

Child records that need carer information will be highlighted in red. You can edit any child record before the task deadline date.

1. Click on the Change Child Details link to the left of each child record to edit the Personal Details.

Child Details

Personal Details
Carer Details

Forename -

The Forename field is required.

Middle Name

Surname -

Gender -

Male
 Female

Date of birth (dd/mm/yyyy)

Ethnicity -

First Language -

SEND Status

To find the home address please enter the postcode and click 'Find Address'. If the address is not listed then type the correct address in the boxes provided. If you do not know the postcode, you can look it up [here](#).

Use Another Address

House Number -

House Name

Street Name

District / Village

Town

County

Postcode -

Previous
Next

* Required field

Cancel
Save

2. Enter or edit the required details and click Next to proceed to the Parent / Guardian Details tab.

Child Details

Personal Details | **Carer Details**

Carer information is required to allow an economic assessment for Early Years Pupil Premium. If the information is not provided, no EYPP can be paid for this child unless the child qualifies via a non-economic route e.g. Adopted.

Provide Carer Information - Yes
 Decline to provide

Carer Details + Add Another Carer

Title - [icon] [dropdown]

Forename - [icon] [input]

Surname - [icon] [input]

Gender - Male
 Female

Date of Birth (dd/mm/yyyy) - [calendar icon] [input]

Relationship - [icon] [dropdown]

Parental Responsibility Yes
 No
If the carer has legal responsibility for this child select 'Yes'

Reference Number - National Insurance
 National Asylum Support Service
[icon] [input]
The format of all valid National Insurance Numbers is two prefix letters, six numeric digits, and one suffix letter. e.g. AB123456C

Address - Does the applicant live at the same address as the child ?
 Yes [highlighted]
 No

Previous Next

* Required field

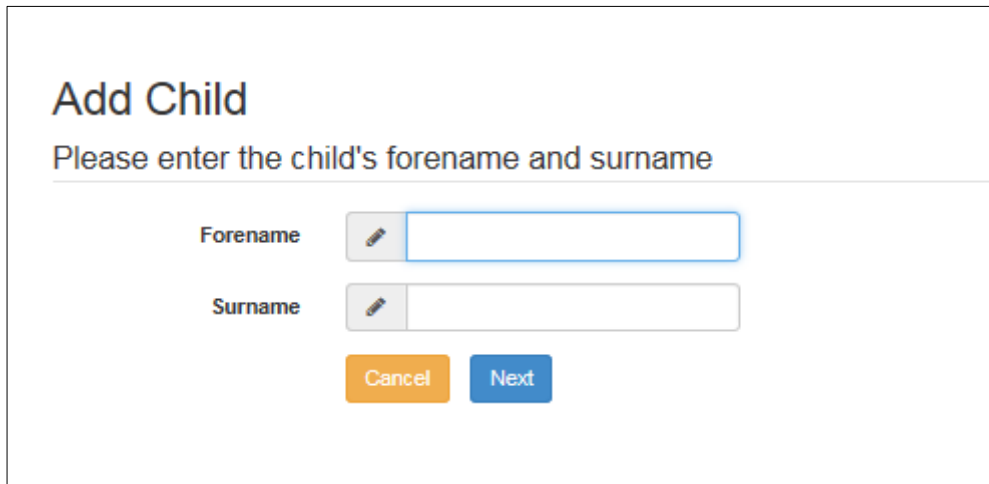
Cancel Save

The system has to check if a child is eligible for the early years pupil premium on economic grounds. So, you must record parent or guardian details here.

3. Enter the Parent / Guardian details or select Decline to provide and click Save to update the child record.

Adding a child

1. Click the Add Child button from the Headcount homepage.

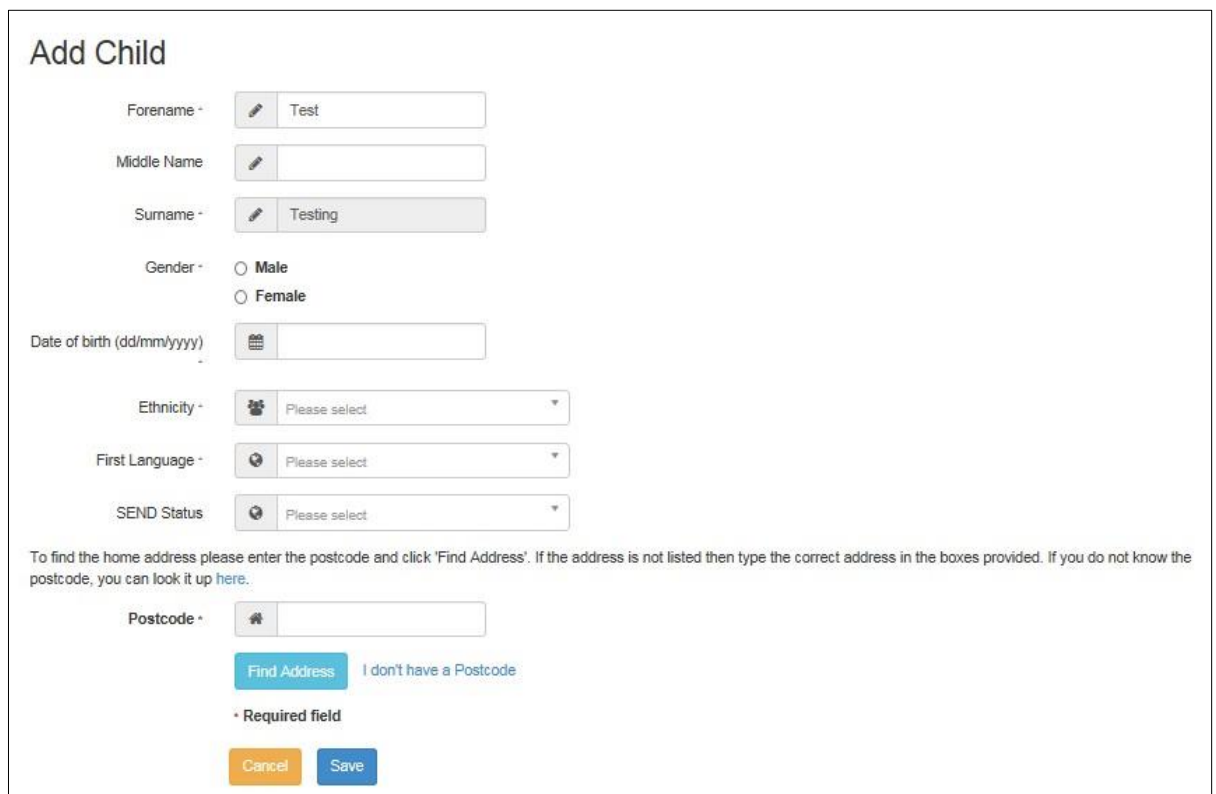


Add Child
Please enter the child's forename and surname

Forename

Surname

2. Enter a Forename and Surname and click the Next button.



Add Child

Forename

Middle Name

Surname

Gender Male
 Female

Date of birth (dd/mm/yyyy)

Ethnicity

First Language

SEND Status

To find the home address please enter the postcode and click 'Find Address'. If the address is not listed then type the correct address in the boxes provided. If you do not know the postcode, you can look it up [here](#).

Postcode

* Required field

3. Select Gender and enter the required details. Click the Save button to create the child record.

You need to complete the parent / guardian details tab if the child is the age to receive 3 and 4-year-old funding.

You can copy across the date of birth and 30-hour funding eligibility code if the child's record already exists.

Duplicate Child Warning

• One or more children with this name are already included in this grid. X

Please cancel if the child has already been added to the grid, or add a new child if they are not listed

Forename	Surname	Date of birth	Gender	Current Address	Ethnicity	First Language	Eligibility Code
					WHB	ENG	50006067697

Cancel
Start Again
Add a new child

Removing a child

Do not delete a child's records, even if the child won't be attending this term or has not started a placement with you. Instead add a leave or end date. This should be the date the child last attended. You should do this in the same term they leave.

1. Click on Edit Headcount when in the live Headcount task.

Edit - Headcount (Amendment) for 2 year olds
Status: Unsubmitted
Deadline: 31 August 2016

Legal Name	Start Date	End Date	Weeks Attended for term	Total Hours Attended per week	Hours Attended for term	Funded Hours Claimed per week	Funded Hours Claimed for term	Shared Funding
			33.00	42.00	453.00	42.00	453.00	
Test Child 2	01/09/2016		14.00	15.00	210.00	15.00	210.00	<input type="checkbox"/>
Test Child 4	17/08/2016	01/09/2016	5.00	15.00	75.00	15.00	75.00	<input type="checkbox"/>
	01/04/2016		14.00	12.00	168.00	12.00	168.00	<input type="checkbox"/>

Cancel
Save

2. In the End Date field, enter the date the child last attended with you. If they did not begin their placement, enter the first date of the term that the task relates to, for example 01/09/2017.
3. Click Save to be taken back to the Task.

Editing the headcount information

Headcount details can be edited before midday on the task deadline date.

1. Click the Edit Headcount button to display the Edit - Headcount page.

 **Edit - Headcount (Forecast) for 2, 3 & 4 year olds** Status: Unsubmitted Deadline: 08 September 2017

Autumn Term 2017 (01 Sep 17 - 31 Dec 17)

Legal Name	Funding	Child Start Date	Child Leave Date	Weeks Attended for term	Universal Hours Claimed per week	Universal Hours Claimed for term	Extended Hours Claimed per week	Extended Hours Claimed for term
				392.00	97.00	1358.00	0.00	0.00
	Z	04/09/2017		0.00	0.00	0.00		
		01/04/2017		14.00	15.00	210.00		
	EH	01/09/2017		14.00	0.00	0.00	0.00	0.00

If the child is on roll at another service, the Shared Funding indicator is automatically shown, even if they are not claiming funding.

Edit the details as required working from left to right:

- enter a Child Leave Date and 0 hours if they no longer claim FEEE with you
- enter Weeks Attended for the term - no more than the maximum for the term
- enter Total Hours Attended per week (funded and non-funded) to automatically calculate Hours Attended for term
- manually, amend the Universal Hours Claimed per week and any Extended Hours to match the Parent Agreement Form

Universal or extended hours claimed per week or per term are automatically calculated. Check the funded hours calculated. They must match the hours on the newly signed parent agreement form. If you are not claiming the full entitlement, especially where there is shared funding, please update these fields manually.

2. If the child's 30 hours check is successful fill in the additional columns for extended hours claimed per week and extended hours claimed for term.
3. Click Save. Save regularly as the system will time out after 30 minutes and you may lose all your data input.

Exporting headcount information

If required, click the download button to export the headcount details to an Excel spreadsheet.

Submitting headcount information

When you've entered and saved all the data needed for a task, submit it to us. We can then validate and process it.

1. Click the submit button to send the headcount information.

2. The Submission Declaration page is displayed.

Submission Declaration

Certification

I certify that the number of hours claimed are correct for each pupil and signed for by the parent /guardians(s) of the pupils. These hours can/will be substantiated by the official registers. I understand that this claim may be subject to an audit at a later date.

I have read the ECC FEEE Funding Contract 2016-2017 and the associated Provider Handbook April 2016 and agree to comply with them.

I have checked:

- 1) That all parents have signed & completed the number of hours required.
- 2) That hours claimed are based on hours attended for the term.
- 3) That where I am aware that hours are claimed at my setting and another, that added together they do not exceed the maximum entitlement.

3. Click the Confirm button. Then click Yes when asked if you are sure you wish to submit the information. You will then be returned to the Provider Portal Home page.

You can edit child and headcount information up until midday of the task deadline date. You will need to Submit after each edit. This will ensure that you have sent us the latest details..

Early Years Pupil Premium

We will carry out economic EYPP checks against the carer details added against a child. See Editing Child Details for instructions on how to add carer information.

The data must exactly match that held by the Department for Work and Pensions (DWP), Home Office etc. If it doesn't, EYPP won't be assigned. The check will fail if there is an error or difference in the name, date of birth and NI/NASS number. You should double check your data entry as once the check is run we can't check it again until next term.

We run the check for EYPP once per term. It's done just before the Actual Headcount payments are extracted. We will send you a payment report after the EYPP check and payment is made. The report will show which children have received EYPP. You will receive EYPP with the Actual headcount payment.

It may take 3 months or more for DWP to assess the annual salary for Universal Credit claimants. This may delay further benefits including EYPP.

For any free early education entitlement (FEEE) query please email earlyyearsdata@essex.gov.uk

Please do not phone.